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Date: May 29, 2014

To: Pat Pitney, UAF Administrative Services
Susan Henrichs, UAF Provost Office
Bill Spindle, UAA Administrative Services
Helena Wisniewski, UAA Research & Graduate Studies
Elisha R. Baker, UAA Provost & Academic Affairs
Michael Ciri, UAS Administrative Services
Rick Caulfield, UAS Provost
Ashok Roy, SW Finance Operations

From: Tanya Hollis, SW Office of Cost Analysis

A handwritten signature in blue ink, appearing to read "Tanya Hollis".

Re: FY2014-FY2016 Final Predetermined F&A Rate Agreement

The attached file contains the FY2014-FY2016 Predetermined Facilities & Administrative (F&A) Cost rate negotiation agreement.

The final UAF Organized Research rate was higher than the provisional rate, so adjustments may be made to the provisional F&A rates on existing FY2014 awards that utilize the UAF Organized Research rate. If so, a manual adjustment will need to be made to calculate the proper F&A recovery utilizing the updated rate. Given the complexity of these adjustments, I encourage the central offices to complete this task.

Exclusive of Poker Flat and Ship, the negotiation agreement now includes specifically identified off-campus rates for all rates. Please reference the rates in section I of the negotiation agreement to determine the appropriate off-campus rate for use. Also note item G.2 under section II of the negotiation agreement defines when the off-campus rates should be used.

Please note, UAF Organized Research once again has two possible F&A rates, one that is "capped" and one that is "uncapped" for use on Department of Defense (DoD) contracts. For all new UAF organized research awards other than those contracts funded by the DoD, please use 50.5%. For new DoD contracts UAF may apply the "uncapped" 59.5% organized research F&A rate.

To summarize regarding UAF DoD sponsored research:

1. If DoD research award other than a contract – 50.5%
2. For all other DoD research contracts – 59.5%

Please contact me with questions regarding the negotiation agreements.

CC: Kelly Thorngren, UAA Budget and Finance
Patrick Gamble, UA President
Carla Beam, SW University Relations
Dana Thomas, SW Academic Affairs
Heather Paulsen, UAA Grant and Contract Services
Tana Myrstol, UAA Office of Sponsored Programs
Jason Theis, UAF Financial Services
Rosie Madnick, UAF Office of Grant and Contract Administration
Andrew Gray, UAF Office of Sponsored Programs
Barbara Hyde, UAS Budget, Grants and Contracts Office
Tom Dienst, UAS Business Office
Debbie Carlson, SW Controller's Office
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Myron Dosch, SW Controller's Office